

**RETIREMENT PLAN
CONTRIBUTION/ALLOCATION ELECTION FORM
FOR BASIC CONTRIBUTIONS**

Employee Information

Name _____		Personnel Number _____	
Last	First	MI	(located on pay advice)
Campus Address _____		Zip Code _____	
Campus Phone _____		Email Address _____	

Contribution Election

I elect the following contribution tier in connection with my participation in the University of Nebraska Basic Retirement Plan:

(Mark One:)	<u>Employee Contribution Percent of Compensation</u>	<u>University Contribution (Percent of Compensation)</u>
<input type="checkbox"/> Tier 1	3.5%	6.5%
<input type="checkbox"/> Tier 2	5.5%	8.0%

I understand that pursuant to the terms of the Plan, the employee contribution is being "picked up" by the University of Nebraska. This means that my compensation will be reduced by the percentage which I have elected as an employee contribution. The amount of the reduction will be contributed as an employer contribution and will not count towards my maximum IRS tax deferred limit. If Tier 1 is initially elected, I may subsequently irrevocably change to Tier 2 (**no change will be permitted from Tier 2 to Tier 1**). The employee contribution and University contribution will be allocated as designated by me in accordance with the Plan.

Allocation Election

I designate the following allocation for basic contributions in connection with my participation in the University of Nebraska Basic Retirement Plan:

TIAA-CREF	_____ %
FIDELITY	_____ %
TOTAL	<u>100 %</u>

Allocations must be in whole percentages and must total 100%.

A current TIAA-CREF and/or Fidelity Enrollment Application must be on file at your Campus Benefits Office in order for contributions to be allocated to the above investments. Enrollment Applications are available at your Campus Benefits Office.

Effective Date

Employee Signature

Date