University of Nebraska

# BASIC RETIREMENT 401(a) PLAN
# ALLOCATION CHANGE FORM

## Employee Information

Name _____ University ID Number _____
Last First MI
Campus Address _____ Zip Code _____

Campus Phone _____ Email Address _____

**Allocation Election**

I designate the following allocation for contributions in connection with my participation in the University of Nebraska Basic Retirement 401(a) Plan. As of the effective date indicated below, I revoke any previous allocation.

| | |
|---|---|
| TIAA-CREF | _____ % |
| FIDELITY | _____ % |
| TOTAL | 100 % |

Allocations must be in whole percentages and must total 100%.

☐ I have completed the online account application on the TIAA-CREF and/or Fidelity Investments website.

_____
Effective Date

_____ _____
Employee Signature Date

**This form must be submitted to your Campus Benefits Office**